

# The Journey so far....

**2017/18 FY**

**2018/19 FY**

**2019/20 FY**

**2020/21 FY**

**HNB Spend is rising, demand for EHCPs rising above peers**

**HNB spend and EHCP demand continues to rise above peers**

**HNB spend and EHCP demand continues to rise above peers2**

**The future...**

	2017/18 FY	2018/19 FY	2019/20 FY	2020/21 FY
<b>Timeline &amp; Actions</b>	Jan 18 - Schools Forum did not approve transfer of Schools Block to HNB for 2018/19	HNB Working Group comprising heads & LA officers set up - meetings Autumn Term 2018	Jan 19 - Schools Forum agreed to transfer £2.2m (0.8%) SB to HNB for 2019/20	Sept 19 - national funding announcement nationally; £700bn new money for HNB
		Causal factors identified & reported to SF	£0.3m re-directed from CSSB to HNB	Sept 19 - national funding announcement £14.5 bn new money for Schools over 3 years
		Director Ed & Skills appointed - given lead on SEND	Matt Sambrook appointed to lead on Inclusion for 12 months wef Sept 19	Sept 19 - national funding announcement £3.2 bn teachers pay award over 2% & pension increase over 3 years
		Local Authority £0.2m ringfenced to transform HNB spend	ISOS workshops with schools, parents & LA Interim Report & findings to SF June 19	
		LA commission ISOS external consultants to continue & test	Sept 19 - ISOS Final Report & Recommendations - to SF Oct 2019	
		Autumn 18 - Schools Consulted on Transfer & LA approached to contribute £1.3 million	Local Authority (ISOS) Action Plan launch	
		In year additional HNB from DfE £1.128m	Inclusion & SEN Strategy Drafted - Consulted on Autumn 19 & Finalised Feb 2020	
		CS Case Management System - single database implementation (improved data) £2.7m investment across CSC & Education	Panel Review (external consultant) Final report	
		Nov 18 - Cabinet approved £19m Centre of Excellence in the North	SEN Restructure & move to Education & Skills Nov 19	
		Dec 18 - additional SEN capital - total £1.4m (to now until 20/21) - to create new places in schools	Sept 19 - further System of Excellence consultation with updated plan higher cost - Cabinet November 2019	

	Jan 19 - Special Free School (South) application successful £12m	Update to Local Authority MTFS in progress	
<b>Final HNB Overspend = £1.722m</b>	<b>Final HNB Overspend = £4.735m</b>	<b>Forecast HNB Overspend = £4.864m</b>	<b>Forecast HNB Overspend = TBC</b>
<b>DSG Reserve = POSITIVE £0.846m</b>	<b>DSG Reserve = DEFICIT £2.6m incl £1.3m from LA top up</b>	<b>DSG Reserve = £7.130m deficit</b>	<b>DSG Reserve = TBC</b>

